

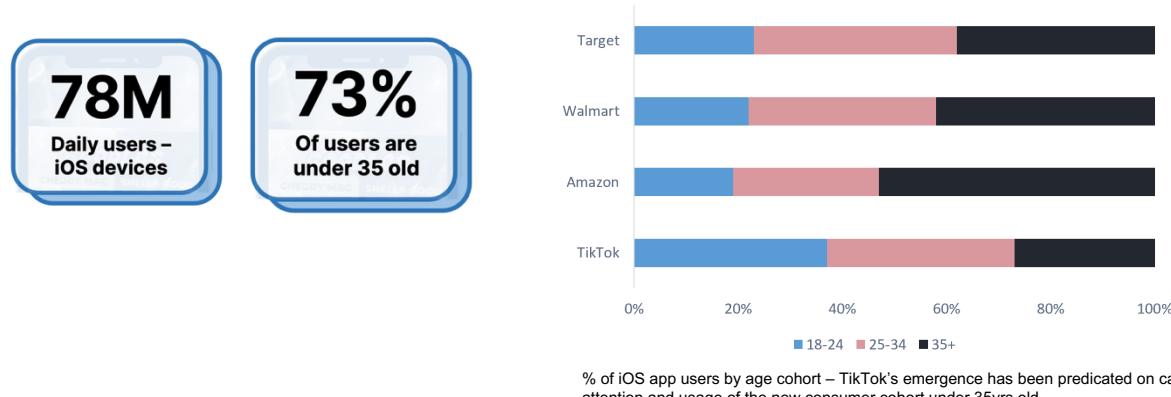
Why TikTok Is One of Retail's Most Powerful Awareness Drivers

The Bluebird Group - December 2025 – with data from TikTok Shop and Nielsen IQ.

TikTok Shop reached nearly 10 billion dollars in GMV in under two years, and currently boasts 78 million daily active users (on iOS devices) – 73% of which are under 35yrs old. That momentum alone tells a story, but the real shift is not in the sales happening on TikTok Shop. It is in everything that happens next.

The Bluebird team analyzed performance across 37 brands to understand how TikTok activity moves through the broader retail ecosystem. We examined TikTok Shop GMV, Amazon search, Amazon revenue, direct to consumer traffic, and brick and mortar sales across multiple categories. What we found is clear. TikTok is no longer a single channel. It is becoming one of the strongest awareness engines across commerce. It sparks discovery and trial that flows directly into some of the largest retail platforms in the country.

Below is what the data shows and why it matters for brands planning their 2026 strategies.

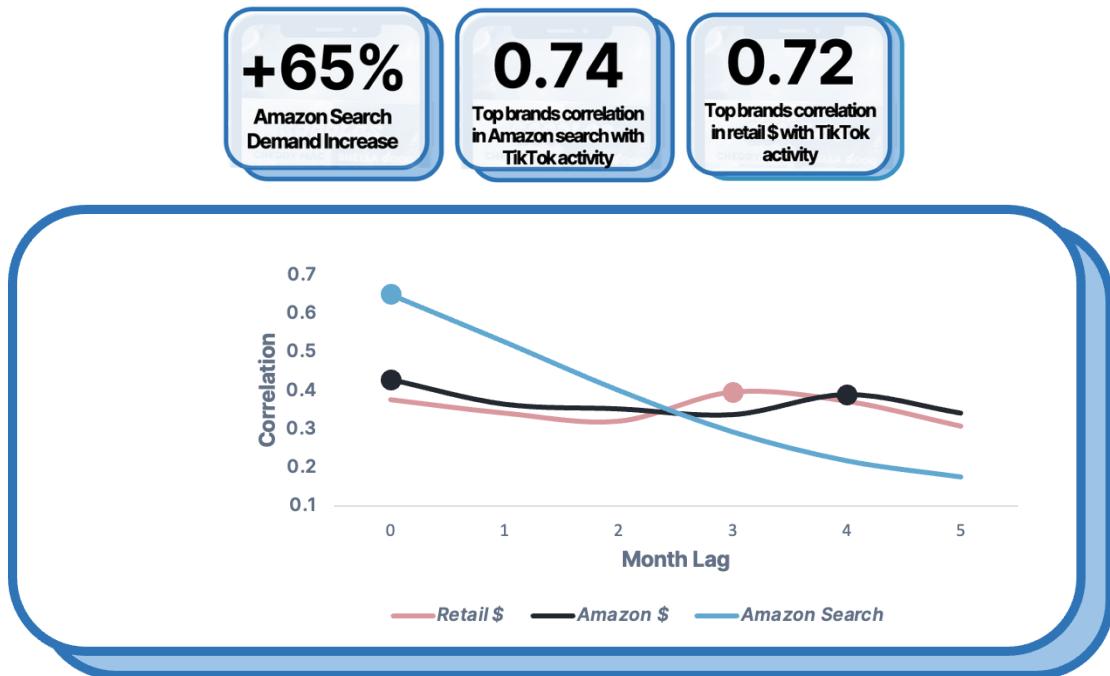


1. Awareness Starts on TikTok and Shows Up First in Amazon Search

Across the 37 brands analyzed, about 65 percent saw Amazon search volume increase in the same month their TikTok Shop sales grew. With the highest correlation in the same month as the surge in TikTok GMV.

This means shoppers who discover brands on TikTok are not stopping there. They are leaving the platform to validate the product, compare prices, check reviews, and explore alternatives. TikTok creates the spark. Amazon becomes the research hub.

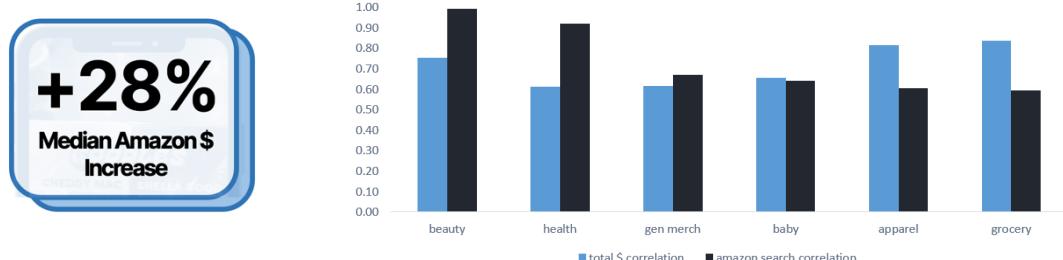
TikTok and Amazon are driving research and trial, but correlation with search demand trails off 3 months post TikTok spike, this coincides with stronger retail revenue, as those channels drive conversion and repeat purchase behavior.



2. Amazon Revenue Responds Next

More than half of the brands in the study saw Amazon revenue lift about two months after a TikTok Shop spike. Median revenue growth reached 28 percent in that window.

Categories such as beauty and health saw strong search and sales correlation, but categories that required less research saw stronger sales correlations to TikTok performance. Regardless of timing, the pattern held. Awareness created on TikTok translated into meaningful gains on Amazon.



3. TikTok Driven Awareness Moves Into Physical Retail

For brands with in-store placement, TikTok momentum also showed up across mass retail. The median lift after a TikTok sales spike was 46 percent in retail revenue and 54 percent in retail units.

The sequence was consistent across categories.

+46%
Median Retail \$ Increase

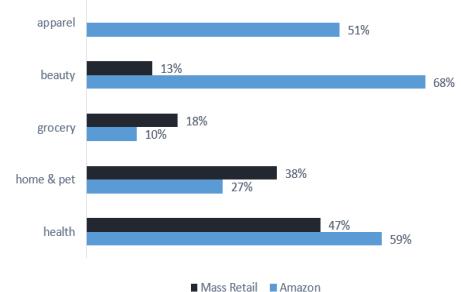
+54%
Median Retail Unit Increase

Retail velocity increased first.

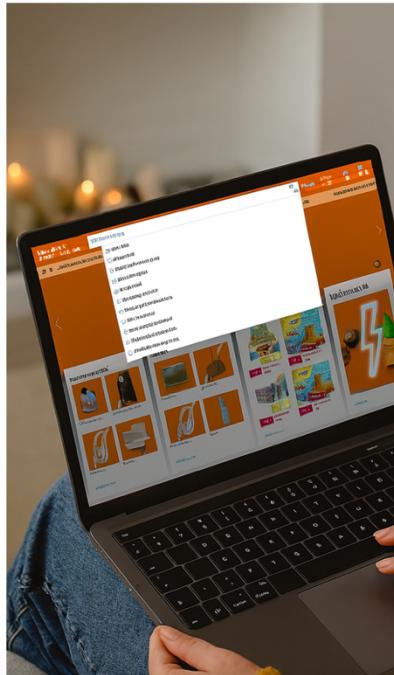
Total distribution expanded next.

Retail revenue peaked around three months after the TikTok surge.

\$ lift by category by platform



This confirms a new reality. Viral discovery does not stay online. It drives shoppers into stores, accelerates sell through, and ultimately influences retailer buying decisions.



4. Target and Walmart React Differently

To understand how mass retailers respond, our team isolated OTC and health categories. The results revealed two speed profiles.

Target reacts faster.

Walmart lifts bigger.

Target saw increased unit velocities roughly one month after TikTok activity. Walmart saw its lift at a lag of about four and a half months but delivered larger gains once activated. Walmart units grew 35.8 percent and revenue grew 36.7 percent, compared to Target units at 20.7 percent and revenue at 20.2 percent.



Brands that activate TikTok well can benefit from both. Target captures the early wave of interest. Walmart delivers the larger upside over time.

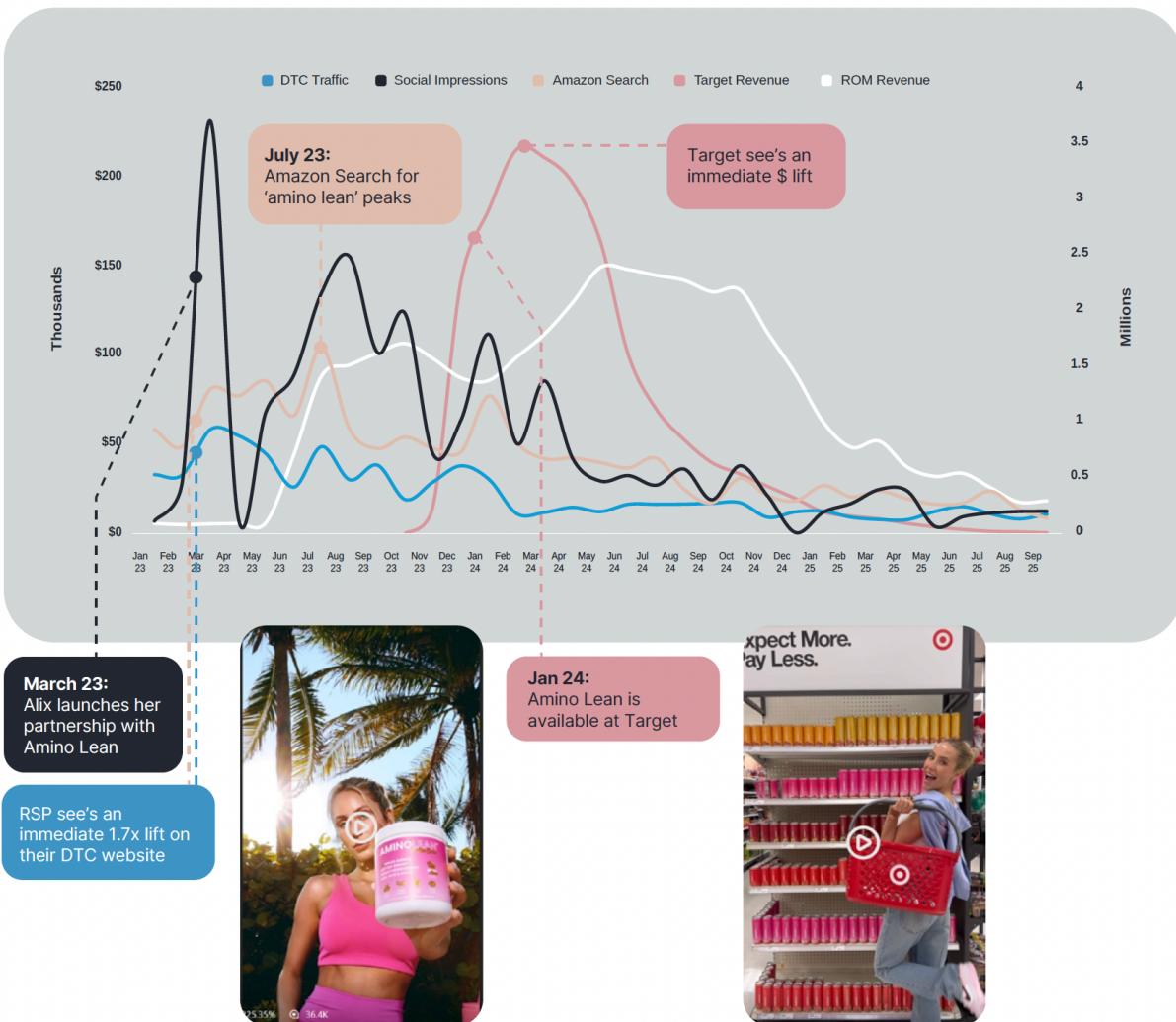
5. Hero Products Drive the Majority of TikTok Impact

TikTok Shop is a winner take all platform. The top ten brands in the analysis averaged 142 SKUs listed on TikTok Shop, but the top performing SKU accounted for nearly 30 percent of total GMV.

A breakout product becomes the anchor for awareness. Once that product takes off, the halo effect moves across Amazon search, Amazon sales, and mass retail performance.

6. Creator Driven Commerce Compounds Over Time

Example: RSP Nutrition scales fast as they partner with Alix Earle in 2023/2024, however have struggled to see long term success with Macro-Influencer strategy.



Macro influencer bursts create immediate attention, but the impact is often short lived. TikTok performance follows a different pattern. Creator led content, affiliate incentives, and ongoing UGC produce a recurring cycle of awareness that lasts months longer. This extended timeline creates multiple windows of lift across search, velocity, and distribution. We found creator led campaigns generated 10 times more views than influencer led campaigns and sustained increased velocities at retail channels instead of trailing off post launch.

For brands, the takeaway is simple. TikTok is not a quick hit channel. It is a prolonged awareness engine that can be built into long term retail strategy.

What This Means for Brands in 2026

The data shows a consistent loop.

TikTok sparks awareness.
Amazon captures the research.
Amazon revenue increases next.
Retail converts repeat purchasers.
Retailers expand distribution.

Brands that want to harness this loop should consider:

1. Be Amazon ready in the same month TikTok activity increases
Strengthen PDPs, defend search terms, and prepare to convert new traffic quickly.
2. Support major retail launches and moments one to two months ahead of time
Activate TikTok ahead of launch to generate buzz, demand, and drive conversion gains.
3. Adjust sell through expectations and velocities based on duration of social campaigns
Lifts differ by category, and will largely depend on speed of delivery and product availability.
4. Focus TikTok efforts on hero SKUs that drive trial
A single high converting product can fuel growth across multiple retailers, and across the total brand.
5. Treat TikTok Shop as an always on growth engine
Creator driven commerce performs best when momentum compounds.

TikTok Shop is not replacing Amazon, Walmart, or Target. It is feeding them. It is one of the most powerful awareness drivers in retail today and one of the few channels that can spark demand across digital and physical environments at the same time.

Brands that learn to activate TikTok strategically and connect that activity to search, ecommerce, and in store execution will be positioned to gain the most from this new awareness loop.

Need help boosting your commerce? [Let's work together](#)